



Application Checklist

When submitting an application to FAFS we ask that you send the following:
For a client who is self employed whether it be, a company, sole trader or a partnership we will require the following:

Self Employed/Company/Sole Trader/Partnership

- Completed Application Form
- Signed Privacy form
- A copy of the applicants drivers license and Medicare card
- Most recent tax returns and financial statements
- A copy of most recent rates notice if applicable

PAYG Client

- Completed Application Form
- Signed Privacy Form
- A copy of the applicants drivers license and Medicare card
- 2 of their most recent pay slips, or a letter from their employer
- A copy of most recent rates notice if applicable